

2020-2021 Verification Worksheet

DEPENDENT

Office of Financial Aid | 900 SE Baker Street | Unit A484 | McMinnville, OR 97128 Phone 503.883.2225 | Fax 503.883.2486 | Email finaid@linfield.edu

Your 2020-2021 FAFSA (Free Application for Federal Student Aid) has been selected for a process called Verification. The U.S. Department of Education regulations requires Linfield College to verify the accuracy of the information you reported on your FAFSA. If you have questions about the verification process contact our office as soon as possible to avoid a delay in finalizing your financial aid.

Helpful Hints:

DRT: IRS Data Retrieval Tool via FAFSA on the Web allows you to link your 2018 Federal tax information directly from the IRS to FAFSA (highly recommended).

TRT: Tax Return Transcript: A transcript can be obtained from the IRS of your 2018 Federal tax return by visiting www.irs.gov/transcript, following the prompts to obtain "Get Transcript".

IRS Verification of Non-Filing may be requested by visiting www.irs.gov.

| A. STUDENT INFORMATION | PLEASE PRINT LEGIBLY |
|------------------------|----------------------|
| Student Name | Linfield ID |
| Student Phone Number | Parent Phone Number |
| B. FAMILY INFORMATION | |

List the people in your parents' household including:

- Yourself (student)
- Your parent(s), including stepparent if your custodial parent is remarried, even if you don't live with your parents*
- Your parent(s)' other dependent children if your parent(s), ONLY if your parent(s) will provide more than half of their support from July 1,2020 through June 30, 2021 or if the other children would be required to provide parental information if they were completing a FAFSA for 2020-2021. Include children who meet either of these standards even if the children do not live with the parents.
- Other people ONLY if they now live with your parent(s) and your parent (s) will provide more than half of their support from July 1, 2020 through June 30, 2021.

Please list the people in your parent(s) household below:

| Full Name | Age | Relationship | College/University | Half-Time/Full Time |
|-----------|-----|--------------|--------------------|---------------------|
| | | Self | Linfield College | |
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^{*} If your parents are divorced, do NOT include your non-custodial parent, nor their household members.

| Student Name | Linfield ID | | | |
|---|------------------------------------|--|--|--|
| C. STUDENT'S TAX AND INCOME INFORMATION (ALL | APPLICANTS): | | | |
| Did you (student) file 2018 U.S Federal Tax Return? Please | | e attach copies of all W-2 forms. | | |
| ☐ Yes. I successfully imported my 2018 federal tax information into | my FAFSA using the DRT . | | | |
| Yes. Attached is SIGNED copy of my 2018 federal tax return and a RETURN TRANSCRIPT . | applicable schedules (1,2,&3) or | a copy of my 2018 IRS TAX | | |
| ☐ No. I was not employed and had no income earned from work in | 2018. | | | |
| ☐ No. I was employed, but did not AND am not required to file 2018 | 3 Federal Tax return. List all emp | loyers and income earned. | | |
| Employer Source of Income (if none, list zero or N/A) | 2018 income amount | t W-2 attached | | |
| | | | | |
| D. PARENT(S)' TAX AND INCOME INFORMATION: | | | | |
| TAX-FILERS: Did you file 2018 U.S Federal Tax Return? Plea | se check one box only. Ple | ase attach copies of all W-2 forms. | | |
| Yes. I successfully imported their 2018 federal tax in the successful of the succ | information into my FAFSA | using the DRT . | | |
| Yes. Attached is a SIGNED copy of my 2018 federal copy of my 2018 IRS TAX RETURN TRANSCRIPT. | tax return and applicable | schedules (1,2,&3) or a | | |
| NON-TAX FILERS: Please check one box only. | | | | |
| No. I was not employed and had no income earned Non-Filing Letter " from the IRS. | d from work in 2018. I have | e attached a copy of "Verification of | | |
| No. I was employed but did not AND was not requi "Verification of Non-Filing Letter" from the IRS and income earned. | | | | |
| Employer Source of Income (if none, list zero or N/A) | 2018 income amount | W-2 attached | | |
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| E. REQUIRED SIGNATURES ON THIS WORKSHEET | | | | |
| This form must be ink signed by the student & parent certif | . = | • | | |
| Electronic signatures are not accepted. Forms with digital/e signed, please submit to the Office of Financial Aid. | lectronic/typed signatures. | | | |
| Student Signature (Required) | Date | WARNING: If you purposely give false or misleading | | |
| Parent Signature (Required) | | information, you may be fined, sent to prison or both. | | |
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