



**Linfield  
University**

## 2026-2027 Asset Form

**INDEPENDENT**

Office of Financial Aid | 900 SE Baker Street | Unit A484 | McMinnville, OR 97128  
Phone 503.883.2225 | Fax 503.883.2486 | Email [finaid@linfield.edu](mailto:finaid@linfield.edu)

The Office of Financial Aid at Linfield must receive this completed Asset Form to resolve either a reject or conflicting information of the asset figures you reported on your 2026-2027 Free Application for Federal Student Aid (FAFSA®).

### A: STUDENT INFORMATION

Student Name \_\_\_\_\_ Linfield ID \_\_\_\_\_

Student Phone Number \_\_\_\_\_ Student Email \_\_\_\_\_

### B: ASSETS

Complete the chart below, sign, and return this form to the Office of Financial Aid at Linfield. Figures reported must reflect a "snap shot" of the *original* date you completed your 2026-2027 FAFSA®. If you had no assets as of this date enter a zero (\$0). Refer to the 2026-2027 FAFSA® for expanded instructions on what figures to include and what not to include in your answers below at [www.fafsa.gov](http://www.fafsa.gov).

Asset Questions	Student, and Spouse (if married) Total of Assets
What was your <b>total current balance of cash, savings, and checking accounts?</b> (Do not include student financial aid.)	\$ _____
What was the <b>net worth of your investments, including real estate, education benefits or savings accounts?</b>  <b>Note:</b> Do not include the value of the home in which you currently live, the value of life insurance, retirement plans (401[K] plans, pension funds, annuities, non-education IRA's, Keogh plans, etc.) or cash, savings and checking accounts already reported above. Net worth means current balance or market value minus debt.	\$ _____
What was the net worth of your current businesses and/or investment farms?  <b>Note:</b> Do not include a family farm or family business with 100 or fewer full-time or full-time equivalent employees. Net worth means current market value minus debt.	\$ _____

### C: REQUIRED SIGNATURES:

This form must be **signed in ink** by the student certifying all information is complete and correct as reported. Electronic signatures are not accepted. Forms with digital/electronic/typed signatures will be returned. Once form is signed, please submit to the Office of Financial Aid.

Student Signature (Required) \_\_\_\_\_ Date \_\_\_\_\_

**WARNING: If you purposely give false or misleading information, you may be fined, sent to prison or both.**