



2026-27 Dependent Verification Worksheet

Student Name: _____ Linfield ID #: _____

Parent's Name: _____ Parent Phone: _____

Your 2026-27 FAFSA has been selected for further review. The Office Financial Aid has the right to review this information prior to awarding federal student aid (34 CFR, Part 668). If corrections are necessary, we will update your FAFSA information and send you a revised financial aid offer indicating any changes in student aid eligibility.

INSTRUCTIONS

Complete Sections A, B, and C of this worksheet and sign page 2. Please use black or blue ink to complete and sign this worksheet.

Return the completed worksheet and all applicable 2024 IRS Tax Returns or Tax Transcripts to the Office of Financial Aid. Please contact our office if you have questions or need assistance.

Section A | Family Size

List the names, ages, and relationships of all family members in the table below. The criteria for 'dependent children' or 'other people' align with the requirement to claim the individual as a dependent on their U.S. tax return. Do not include any unborn children in your family size.

List the people in your parent(s)'s household including:

- yourself (the student),
- your parent(s) listed on the FAFSA, including stepparents and
- your parent(s)' other children if:
 - They live with your parents;
 - They will receive more than half of their financial support from your parent(s);
 - Your parent(s) will continue to provide more than half of their support from 7/1/26 to 6/30/27
- And other people:
 - Who live with your parent(s);
 - They will receive more than half of their support from your parent(s);
 - Your parent(s) will continue to provide more than half of support from 7/1/26 to 6/30/27.

Attach a separate sheet if you require additional space to list all family members.

Full Legal Name	Age	Relationship to Student
		Self
		Parent



Student Name: _____ Linfield ID #: _____

Section B Student Income Information		
STUDENT: DID YOU FILE A FEDERAL TAX RETURN IN 2024?		
Yes, I filed a 2024 IRS Income Tax Return.		
<ul style="list-style-type: none"> ▪ I successfully used the FA-DDX to transfer my 2024 taxes to my 2026-27 FAFSA form. ▪ I have attached a signed copy of my complete 2024 IRS Income Tax Return Form 1040 with schedules OR my complete 2024 IRS Tax Return Transcript. 		
No, I did not file a 2024 IRS Income Tax Return, and I was not required to file in 2024.		
<ul style="list-style-type: none"> ▪ Yes, I was employed in 2024 and was not required to file a 2024 IRS Income Tax Return. List the names and the amount earned from each employer in 2024. 		
	Name of Employer	Total Amount Earned

Section C Parent Income Information		
PARENT: DID YOU FILE A FEDERAL TAX RETURN IN 2024?		
Yes, I filed a 2024 IRS Income Tax Return.		
<ul style="list-style-type: none"> ▪ I successfully used the FA-DDX to transfer my 2024 taxes to my 2026-27 FAFSA form. ▪ I have attached a signed copy of my complete 2024 IRS Income Tax Return Form 1040 with schedules OR my complete 2024 IRS Tax Return Transcript. 		
No, I did not file a 2024 IRS Income Tax Return, and I was not required to file in 2024.		
<ul style="list-style-type: none"> ▪ Yes, I was employed in 2024 and was not required to file a 2024 IRS Income Tax Return. List the names and the amount earned from each employer in 2024. 		
	Name of Employer	Total Amount Earned

Required Signatures	<i>Forms with digital/electronic signatures will be returned.</i>
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By signing this worksheet, I certify that all the information reported is complete and correct. I understand that providing false or misleading information may result in fines, imprisonment, or both.

Student's Signature: _____ Date: _____

Parent's Signature: _____ Date: _____

Return the completed worksheet and all applicable 2024 IRS Tax Returns or Tax Transcripts to the Office of Financial Aid. Please contact our office if you have questions or need assistance.